



Bio-based Materials and Chemicals Intelligence

Bio-based Materials and Chemicals are Changing Industry Landscapes

Increased scrutiny on sustainability has ushered demand for bio-based materials and chemicals across all industries spanning from chemical, consumer product, packaging, cosmetic/personal care, pharmaceutical, and automotive. Emerging technologies in the bio-based space offer novel ways to unlock value from waste resources to create cost-competitive products with increased functional properties. However, the bio-based industry must constantly realign to volatile crude oil prices, shifting consumer demand, and changing policies. Business opportunities are abundant in bio-based, but to capitalize in a quickly evolving landscape, companies must:

- > Identify winning technologies in a rapidly evolving technology landscape
- > Track global and regional trends in technologies, investments, products, and capacity
- > Understand nuances in economics, performance, and supply chain
- > Navigate through a fragmented and changing regulatory landscape

Access our market tracker for [Bio-based Materials and Chemicals](#).

Intelligence Access

For more information on how to access the Lux Bio-based Materials and Chemicals Intelligence service, contact your Lux Research account manager, or call +1-888-589-7373 or +1-617-502-5300. Send email to info@luxresearchinc.com. Visit us on the web at www.luxresearchinc.com.

Lux Research Difference

The Lux Bio-based Materials and Chemicals Intelligence service is unique because it is:

Proprietary

Offers exclusive insights from primary interviews and site visits

Opinionated

Makes decisive calls about companies and technologies

Unbiased

Obtains objective/independent information and delivers impartial analysis

Confidential

Allows clients to secure information about innovators without revealing their identities

Cost-effective

Costs far less than expensive consultants or a resource-intensive internal team

Sample Bio-based Materials and Chemicals Topics

Technologies

- > Algae
- > Biomass to sugars
- > Bio-oils
- > Catalysis
- > Enzymatic and acid hydrolysis
- > Fermentation
- > Genetically modified organisms
- > Lignocellulosic biomass
- > Metabolic engineering
- > Polymers and bioplastics
- > Synthetic biology
- > Thermochemical processing
- > Waste gas (CO₂, CH₄, CO)

Applications

- > Advanced materials
- > Automotive
- > Coatings, adhesives, sealants, elastomers (CASE)
- > Consumer packaged goods (CPG)
- > Cosmetics and personal care
- > Flavors and fragrances
- > Food ingredients
- > Intermediate chemicals
- > Lubricants
- > Packaging
- > Specialty chemicals
- > Textiles

Companies

- > Amyris
- > Avantium
- > BASF
- > BioAmber
- > Bolt Threads
- > Corbion
- > Gevo
- > Ginkgo Bioworks
- > LanzaTech
- > NatureWorks
- > Newlight Technologies
- > Novamont
- > Novozymes
- > Spiber Inc.
- > TerraVia
- > Total
- > Zymergen

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Research Membership Access

Lux Research members get on-demand access to Lux's analysts, publications, and data across a set of emerging technology domains customized to their needs. Analysts with deep expertise in each domain provide ongoing market intelligence and technology scouting to help executives find new business opportunities and make better decisions.

Membership Benefits

Executive Sessions

Lux Research analysts regularly structure and deliver Executive Sessions – typically half-day to full-day onsite interactive meetings, which are a combination of Lux Research presentations and working sessions – that allow clients to tap more deeply into Lux data, methodologies, and insight.

Member Site

Lux Research's ongoing series of Company Profiles, Journals, and Market Reports provide a wealth of information. To access these publications and quickly find the information you need, clients can use Lux Research's Member Site.

Market Analysis

Lux Research analysts' deep understanding of the underlying technologies makes them uniquely qualified to provide insightful market analysis of emerging technology areas. Drawing on extensive primary research for technical and market insight, Lux Research helps clients understand market opportunities through:

- Market Reports
- Analyst Insights
- Data Trackers

Company Profiles

The core of Lux Research's Intelligence services are our ongoing briefings – analysts select 50 to 125 leading innovators in each emerging technology field and publish primary-research-driven, opinionated, quantitative profiles of these players. These profiles are delivered to clients in email and available online through the Member Site.

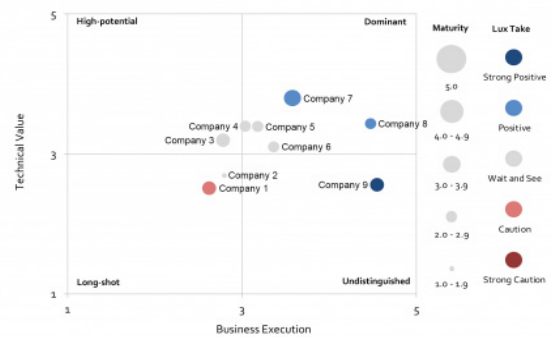
Analyst Inquiries

In addition to accessing Lux Research's written research in the form of Company Profiles, Journals, and Market Reports, clients can also contact Lux Research analysts, who will quickly answer custom questions based on their ongoing research into emerging technology areas.

Visualization Tools

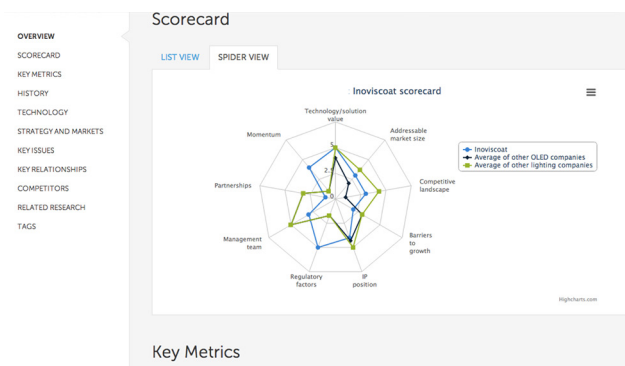
Lux Innovation Grids

Lux Research collects information and provides analysis on top innovators in emerging technology areas through company briefings. The Lux Innovation Grid uses data and insights from these profiles to compare companies.



Spider Charts

Lux Research uses spider charts to show a technology provider's scorecard, rating the company on 10 critical success factors, and compares it to other companies in the market in which they participate and the broader area of companies in their technology space.



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