



# Digital Health and Wellness Intelligence

## New Health Care Paradigms Are Enabled Through Technology and Regulation

A combination of unsustainable health care costs, inconvenient access, and substandard outcomes necessitate new approaches to health care. Regulations enabling increased patient choice and megatrends like aging and increasing population further straining the system have pushed new technologies and business models to the market. A range of digital technologies and approaches are being deployed to enable patients to maintain wellness, diagnose diseases earlier, access health care providers remotely, and receive care where they choose, such as in their own homes. We analyze the technologies, regulations, business models, and strategies that bring these solutions to market to understand how to profit from the new digital approaches emerging as the health care shifts from disease-centric to patient-centric model.

Lux Research's on-going coverage of the Digital Health and Wellness space helps companies:

- > Stay on top of rapidly evolving diagnostic, monitoring, mHealth, telemedicine, and aging in place digital technologies
- > Map technology capabilities to application needs
- > Find emerging business models and partnership networks
- > Monitor global innovation and partnerships from start-ups to corporations
- > Understand a fragmented and changing regulatory landscape

### Intelligence Access

For more information on how to access the Lux Digital Health and Wellness Intelligence service, contact your Lux Research account manager, or call +1-888-589-7373 or +1-617-502-5300. Send email to [info@luxresearchinc.com](mailto:info@luxresearchinc.com). Visit us on the web at [www.luxresearchinc.com](http://www.luxresearchinc.com).

### Lux Research Difference

The Lux Digital Health and Wellness Intelligence service is unique because it is:

#### Proprietary

Offers exclusive insights from primary interviews and site visits

#### Opinionated

Makes decisive calls about companies and technologies

#### Unbiased

Obtains objective/independent information and delivers impartial analysis

#### Confidential

Allows clients to secure information about innovators without revealing their identities

#### Cost-effective

Costs far less than expensive consultants or a resource-intensive internal team

### Sample Digital Health and Wellness Topics

#### Technologies

- > Biosensors
- > Sample preparation
- > Microfluidics
- > Molecular diagnostics
- > Novel imaging
- > Data analytics
- > Mobile/wireless health
- > Vital signs monitoring
- > Telemedicine

#### Applications

- > Point-of-care technologies
- > At-home diagnostics and monitoring
- > Consumerized health
- > Personalized medicine
- > Device-based therapeutics
- > Compliance/adherence monitoring
- > Distributed and remote clinics
- > Aging in place
- > Chronic diseases management
- > Preventive care
- > Wellness

#### Companies

- Start-ups:
  - > AdhereTech
  - > i-calQ
  - > Lively
  - > ONKÖL
- Midsized companies/subsidiaries:
  - > oscar
  - > Withings
  - > iTriage
  - > BASIS
- Large corporations:
  - > Apple
  - > Philips
  - > Partners Healthcare
  - > Under Armour

# Digital Health and Wellness Intelligence

## Research Membership Access

Lux Research members get on-demand access to Lux’s analysts, publications, and data across a set of emerging technology domains customized to their needs. Analysts with deep expertise in each domain provide ongoing market intelligence and technology scouting to help executives find new business opportunities and make better decisions.

## Membership Benefits

### Executive Sessions

Lux Research analysts regularly structure and deliver Executive Sessions – typically half-day to full-day onsite interactive meetings, which are a combination of Lux Research presentations and working sessions – that allow clients to tap more deeply into Lux data, methodologies, and insight.

### Member Site

Lux Research’s ongoing series of Company Profiles, Journals, and Market Reports provide a wealth of information. To access these publications and quickly find the information you need, clients can use Lux Research’s Member Site.

### Market Analysis

Lux Research analysts’ deep understanding of the underlying technologies makes them uniquely qualified to provide insightful market analysis of emerging technology areas. Drawing on extensive primary research for technical and market insight, Lux Research helps clients understand market opportunities through:

- Market Reports
- Analyst Insights
- Data Trackers

### Company Profiles

The core of Lux Research’s Intelligence services are our ongoing briefings – analysts select 50 to 125 leading innovators in each emerging technology field and publish primary-research-driven, opinionated, quantitative profiles of these players. These profiles are delivered to clients in email and available online through the Member Site.

### Analyst Inquiries

In addition to accessing Lux Research’s written research in the form of Company Profiles, Journals, and Market Reports, clients can also contact Lux Research analysts, who will quickly answer custom questions based on their ongoing research into emerging technology areas.

### Visualization Tools

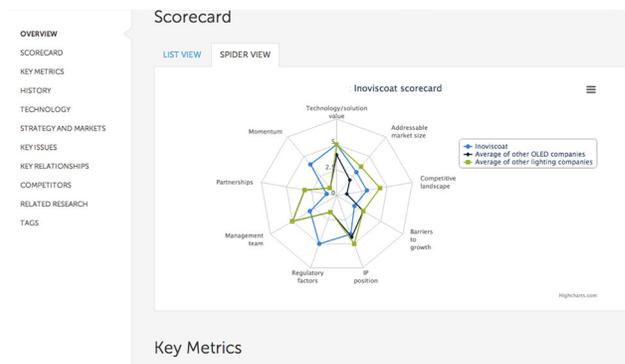
#### Lux Innovation Grids

Lux Research collects information and provides analysis on top innovators in emerging technology areas through company briefings. The Lux Innovation Grid uses data and insights from these profiles to compare companies.



#### Spider Charts

Lux Research uses spider charts to show a technology provider’s scorecard, rating the company on 10 critical success factors, and compares it to other companies in the market in which they participate and the broader area of companies in their technology space.



#### Global Offices

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